



PROFILES OF INVESTMENT PROJECTS

ENERGY

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CONSTRUCTION OF DOMBRACHI HPP WITH A CAPACITY OF 36 MW

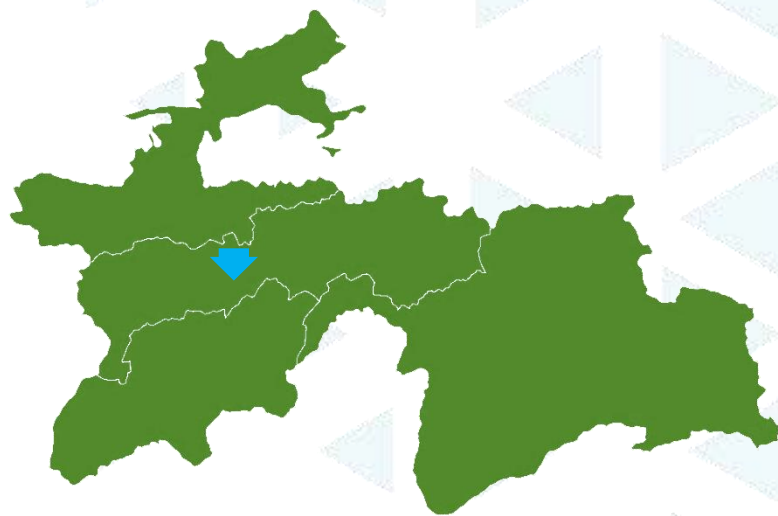
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OWNERSHIP
STATE



INVESTMENT
\$ 35.4 MLN



IMPLEMENTATION
2.5 YEARS



INFRASTRUCTURE



CONNECTION



DESCRIPTION

The construction of the Dombarchi HPP will make it possible to create additional electricity generation at the local level and to increase the export potential of Tajikistan for the development of the energy markets of neighboring countries.



FINANCIAL INDICATORS

Payback Period: 11 years
Net Present Value: N/A
Internal Rate of Return: 0.00%



PROJECT STATUS

Draft Project developed
Needs a feasibility study



SOCIOECONOMIC EFFECT

Create conditions for the construction of mini-plants for processing fruits, milk, leather, factories for cutting marble, producing bricks, etc.



BENEFITS & PRIVILEGES

During the construction of a hydropower plant, the investor and the general contractor fully or partially exempted from VAT, paying tax on road users, fully or partially exempt from paying income tax (simplified tax) on real estate, fully or partially exempt from social tax and fully or partially exempt from paying the state fee for registering prospectuses. Import of goods for the construction of hydroelectric power stations, which are particularly important objects, is exempt from VAT and customs duties.

INVEST IN TAJIKISTAN
YOUR INVESTMENT MATTERS

The information provided herein has been prepared in good-faith for information purposes only and none of it shall be treated as an offer or solicitation to deal in any transaction.

CONSTRUCTION OF THE SANOBOD HPP WITH A CAPACITY OF 200 MW

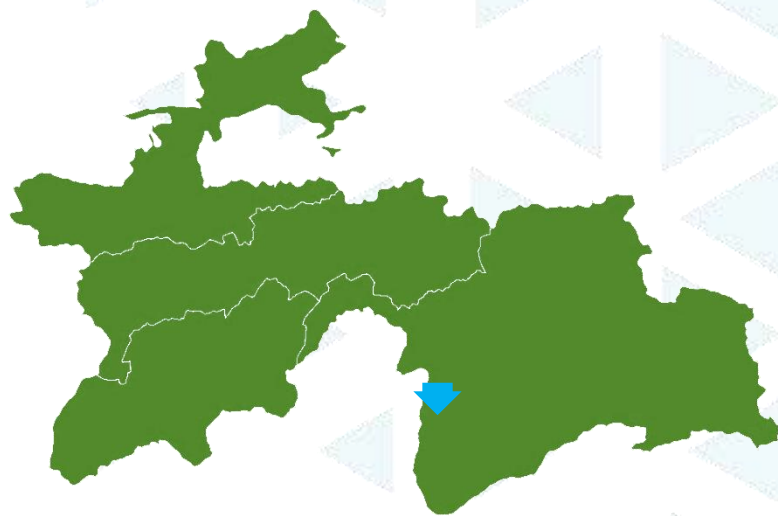
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OWNERSHIP
STATE



INVESTMENT
\$ 450.0 MLN



IMPLEMENTATION
4 YEARS



INFRASTRUCTURE



CONNECTION



DESCRIPTION

The construction of the Sanobod HPP is mainly aimed at generating additional electricity and increasing the export potential of the Republic of Tajikistan for the development of the energy markets of the countries of the region.



FINANCIAL INDICATORS

Payback Period: 7 YEARS
Net Present Value: N/A
Internal Rate of Return: N/A



PROJECT STATUS

Draft Project developed
Needs a feasibility study



SOCIOECONOMIC EFFECT

The construction will also create conditions for exporting electricity to Afghan Badakhshan in the long term to northeast Pakistan.



BENEFITS & PRIVILEGES

During the construction of a hydropower plant, the investor and the general contractor fully or partially exempted from VAT, paying tax on road users, fully or partially exempt from paying income tax (simplified tax) on real estate, fully or partially exempt from social tax and fully or partially exempt from paying the state fee for registering prospectuses. Import of goods for the construction of hydroelectric power stations, which are particularly important objects, is exempt from VAT and customs duties.

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CONSTRUCTION OF A 500 KV POWER TRANSMISSION LINE ROGUN HPP - SANGTUDA - PULI KHUMRI

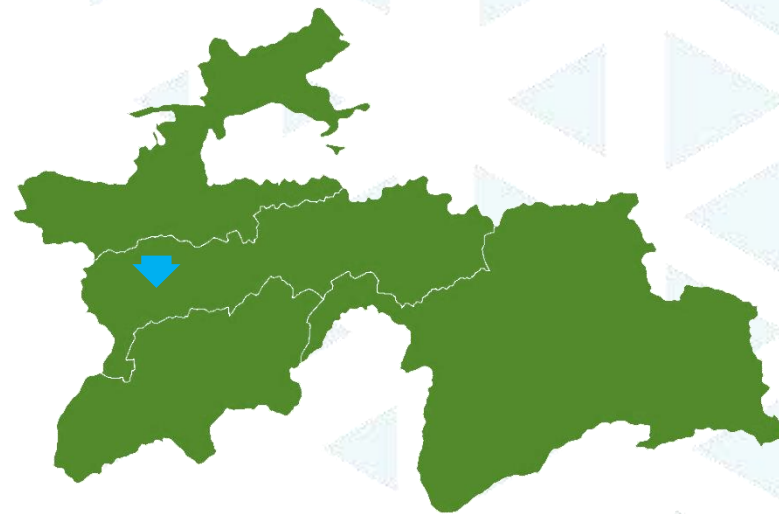
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OWNERSHIP
STATE



INVESTMENT
\$ 152.5 MLN



IMPLEMENTATION
2.5 YEARS



INFRASTRUCTURE



CONNECTION



DESCRIPTION

While Rogun HPP, Dashtijum HPP and other major power plants are under construction, especially the Rogun HPP, it can not only provide electricity to Tajikistan, but also allow it to be exported in large quantities to Afghanistan. The significance of this project is the supply of electricity from the Ragunskaya HPP to the power grid of



FINANCIAL INDICATORS

Payback Period: 8 YEARS
Net Present Value: N/A
Internal Rate of Return: N/A



PROJECT STATUS

Draft Project developed
Needs a feasibility study



SOCIOECONOMIC EFFECT

Meeting the needs of the economy and the population of Afghanistan in electricity. Increasing the export potential of the Republic of Tajikistan.



BENEFITS & PRIVILEGES

During the construction of a hydropower plant, the investor and the general contractor fully or partially exempted from VAT, paying tax on road users, fully or partially exempt from paying income tax (simplified tax) on real estate, fully or partially exempt from social tax and fully or partially exempt from paying the state fee for registering prospectuses. Import of goods for the construction of hydroelectric power stations, which are particularly important objects, is exempt from VAT and customs duties.

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